



Thank you for choosing our clinic for your chiropractic care. Please complete this form **in ink**.

**We are happy to help you---just ask!**

**Date:** \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I. \_\_\_\_\_

Date of Birth (D.O.B.) \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Gender: **M F**

Home Address: \_\_\_\_\_ Apt. # \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_ Height: \_\_\_\_ft. \_\_\_\_in. Weight: \_\_\_\_\_lbs.

Email: \_\_\_\_\_ **\*Who may we thank for referring you?** \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Preferred places for messages? **Home Cell Work Email** (Circle all that apply)

Marital Status:  Married  Single  Divorced  Widowed Spouse's name: \_\_\_\_\_

Women: Is there a chance you are pregnant? \_\_\_\_\_ Due date? \_\_\_\_\_

Children's names and ages: \_\_\_\_\_

Your employer: \_\_\_\_\_ Job title: \_\_\_\_\_

**Emergency contact:** \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Phone: \_\_\_\_\_ Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Primary Doctor (PCP)** \_\_\_\_\_ Phone: \_\_\_\_\_

Have you had previous chiropractic care? No Yes Date of last care: \_\_\_\_\_

Is this an accident case? Yes No Date of accident: \_\_\_\_\_

Circumstances: Auto collision On the job Other \_\_\_\_\_

Details: \_\_\_\_\_

**Staff only:** BP \_\_\_\_\_/\_\_\_\_\_ Pulse: \_\_\_\_\_ Date: \_\_\_\_\_ Initials: \_\_\_\_\_

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Action Chiropractic Clinic & Therapy PLC

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Insurance:

Insurance Company Name \_\_\_\_\_ Subscriber's Employer \_\_\_\_\_

Subscriber's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Group # \_\_\_\_\_ Contract # \_\_\_\_\_

Patient's Relationship to subscriber (Circle one): Self Spouse Child Dependent

\_\_\_\_\_ I authorize BCC to copy my driver's license/personal I.D. --and insurance cards, if applicable--for my records.

Financial Responsibility With/Without Insurance: All services rendered to me are charged directly to me; I am personally and financially responsible for payment of all charges incurred at Action Chiropractic Clinic & Therapy, PLC ("ACC" or, "ACC, PLC"), including insurance deductibles, copayments, and any & all services rejected/not covered by insurance. All charges are due at the time of service unless I have signed a payment plan agreement. I instruct and direct my insurance company to pay, by check made out to and mailed directly to ACC, PLC, the professional or medical expenses benefits allowable, and otherwise payable to me under my current insurance policy, as payment toward charges for professional services rendered by ACC, PLC; a photocopy of this assignment shall be considered as valid as the original. I authorize ACC, PLC to release any pertinent Protected Health Information (PHI) to any insurance company, adjustor, and/or attorney involved in my case, and I hereby release ACC, PLC of any consequence thereof.

Health and accident insurance policies are an arrangement between the insurance carrier and me; I am responsible for knowing my carrier's rules, regulations, and payment policies. For specific questions regarding my insurance coverage, I must contact my carrier directly. **As a courtesy**, ACC will submit insurance bills within 4 weeks of date of service; ACC has no control over insurance carriers' response time(s). As ACC will collect approximated amounts from me, I may end up with a bill or credit on my account. For any automobile accident claim(s), I am responsible for any charges rejected, deemed unreasonable or unnecessary by my automobile insurance company and/or an independent medical examination, and ACC may require another form of payment guaranty. If workman's compensation is deemed unrelated to work, I will be responsible for all services.

Delinquent accounts (over 60 days of non-payment by patient and/or insurance) will be assessed a \$25 billing charge. An additional \$75.00 minimum amount will be charged if outside collection agency and/or small claims court are required to collect the balance on an account. I agree to resolve all financial matters with ACC on my own, without legal representation.

Chiropractic, like medicine, is an applied science as well as an art; absolute guarantees are not possible. I understand that regardless of individual results, I am responsible for payment for services received at ACC. If I suspend or terminate my recommended treatment of care, any fees for professional services will be immediately due and payable. **There is a 0.0399% surcharge for using credit/debit cards.**

**Health Insurance Portability and Accountability Act (HIPAA):** ACC's current Notice of Privacy Practices (NOPP) has been made available to me. The NOPP explains my rights and ACC's duties regarding my PHI, including ways in which my PHI may be used or disclosed by ACC. ACC reserves the right to amend its NOPP. A printed copy of ACC's current NOPP is provided upon request at ACC's main administrative desk, or by calling ACC and asking that a copy be mailed to me.

**These people are authorized to receive my health and financial information:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

**I understand and agree to all the above financial responsibility/HIPAA terms and conditions:**

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Witness: \_\_\_\_\_

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Witness: \_\_\_\_\_

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Witness: \_\_\_\_\_

**ELECTRONIC HEALTH RECORDS INTAKE FORM**  
for compliance with requirements for the U.S. government EHR incentive program

**Full name:** \_\_\_\_\_

**D.O.B.** \_\_\_\_/\_\_\_\_/\_\_\_\_ **Gender:** \_\_\_\_\_

ETHNICITY  Hispanic  Non-Hispanic  I decline to answer/do not know  
 RACE (Choose one)  Native American  Asian  Caucasian  
 African American  Hawaiian / Pacific Islander  Other   
 I decline to answer/do not know

DO YOU SMOKE NOW?  Yes  No HAVE YOU EVER BEEN A SMOKER? Yes No

DO YOU USE ANY OTHER FORM OF TOBACCO?  Yes  No

If a current tobacco user, please complete the following:

What type? \_\_\_\_\_ How much? \_\_\_\_\_ Have you tried to quit? Yes No

What methods did you use? \_\_\_\_\_

List current medications: (Please include regularly used over the counter medications).  **NONE**

Medication	Reason	Dosage/Frequency	How long?	Rx:	
				Generic (G)	Brand (B) OTC (O)

Do you have any medication allergies?  **NONE**

Medication Allergy	Reaction	Onset Date	Additional Comments

What vitamins or supplements are you taking?	Location of purchase?

**Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

Patient Name: \_\_\_\_\_ D.O.B. \_\_\_\_\_

Medical History

Major Complaint: \_\_\_\_\_

Came on:  Gradually  Suddenly Date of onset: \_\_\_\_/\_\_\_\_/\_\_\_\_

Has this happened before?  No  Yes When? \_\_\_\_\_

What makes the condition worse?  Cough  Laugh  Sneeze  Bend/Lift  Stand  Sit  Walk

What makes the pain better?  Sit  Stand  Lie down  Meds  Heat  Ice Other \_\_\_\_\_

When is the pain worse?  Morning  Afternoon  Evening  Night  All the time  Varies

When is the pain better?  Morning  Afternoon  Evening  Night  All the time  Varies

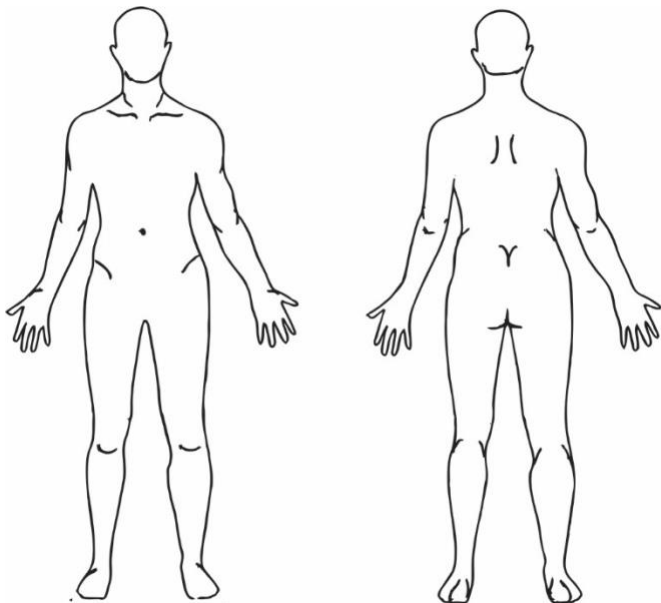
Type of pain:  Sharp  Dull  Throbbing  Numbness  Aching  Shooting  
 Burning  Tingling  Cramps  Stiffness  Swelling Other \_\_\_\_\_

Pain is  Constant  Comes and goes

Rate severity of your pain:

(No symptoms) 0 1 2 3 4 5 6 7 8 9 10 (Extreme symptoms)

Please draw where you are experiencing symptoms:



Which activities are hard to perform?

- Sitting  Standing  Walking
- Bending  Lying down

Is this condition interfering with your?:

- Work  Sleep  Daily routine
- Other \_\_\_\_\_

What diagnostic tests have you had for this?

\_\_\_\_\_

What treatment have you received for this?

- Medication  Surgery  Physical Therapy
- Other \_\_\_\_\_

Name/address of other doctor(s) who have treated this condition(s):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **D.O.B.** \_\_\_\_\_

How long has it been since you have felt really good? \_\_\_\_\_

What do you believe is wrong with you? \_\_\_\_\_

Have you been in an auto accident?  Past year  Past 5 years  Over 5 years  Never

Age of mattress: \_\_\_\_\_  Comfortable  Uncomfortable

Are you wearing:  Heel lifts  Sole Lifts  Inner Soles  Arch supports

<p><b>Exercise:</b></p> <input type="checkbox"/> None <input type="checkbox"/> Moderate <input type="checkbox"/> Daily <input type="checkbox"/> Heavy <input type="checkbox"/> Weekend	<p><b>Work activity:</b></p> <input type="checkbox"/> Sitting <input type="checkbox"/> Standing <input type="checkbox"/> Light labor <input type="checkbox"/> Heavy labor <input type="checkbox"/> Computer work	<p><b>Habits:</b></p> <p>Chemical abuse:                  ___ use per week <input type="checkbox"/> None</p> <p>Alcohol:                  ___drinks per week <input type="checkbox"/> None</p> <p>Coffee/caffeine:                  _____ per day <input type="checkbox"/> None</p>
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**EXAMS WITHIN THE LAST YEAR: Circle those that apply**

Spinal exam	Spinal x-ray	Blood test	Urine test
Physical exam	MRI/CT	Chest x-ray	Other

**INJURIES OR SURGERIES**

DESCRIPTION

DATE

Falls: \_\_\_\_\_

Head Injuries: \_\_\_\_\_

Broken Bones: \_\_\_\_\_

Dislocations: \_\_\_\_\_

Surgeries: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**HEALTH HISTORY (Check only those conditions that you have ever had)**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Change in bowel/bladder habits            | <input type="checkbox"/> Obvious change in wart or mole      | <input type="checkbox"/> A sore that does not heal   |
| <input type="checkbox"/> Thickening or lump in breast or elsewhere | <input type="checkbox"/> Unintended weight loss over 10 lbs. | <input type="checkbox"/> Nagging cough or hoarseness |
| <input type="checkbox"/> Unusual bleeding/discharge                | <input type="checkbox"/> Indigestion or trouble swallowing   |  |

- |  |   |   |   |  |
|--|---|---|---|--|
| <input type="checkbox"/> AIDS/HIV          | <input type="checkbox"/> Chemical Dependent | <input type="checkbox"/> Heart Disease      | <input type="checkbox"/> Osteoporosis                 | <input type="checkbox"/> Shingles          |
| <input type="checkbox"/> Alcoholism        | <input type="checkbox"/> Chicken pox        | <input type="checkbox"/> Hepatitis          | <input type="checkbox"/> Pacemaker                    | <input type="checkbox"/> Sinusitis         |
| <input type="checkbox"/> Allergy shot      | <input type="checkbox"/> Colon issues       | <input type="checkbox"/> Hernia             | <input type="checkbox"/> Parkinson's                  | <input type="checkbox"/> Stroke            |
| <input type="checkbox"/> Anemia            | <input type="checkbox"/> Depression         | <input type="checkbox"/> Herniated disc     | <input type="checkbox"/> Pinched nerve                | <input type="checkbox"/> Scoliosis         |
| <input type="checkbox"/> Anorexia          | <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Herpes             | <input type="checkbox"/> Pneumonia                    | <input type="checkbox"/> Suicide attempt   |
| <input type="checkbox"/> Appendicitis      | <input type="checkbox"/> Ear infection      | <input type="checkbox"/> High cholesterol   | <input type="checkbox"/> Polio                        | <input type="checkbox"/> Thyroid issues    |
| <input type="checkbox"/> Arthritis-Osteo   | <input type="checkbox"/> Emphysema          | <input type="checkbox"/> Hypertension       | <input type="checkbox"/> Prostate issues              | <input type="checkbox"/> Tonsillitis       |
| <input type="checkbox"/> Asthma            | <input type="checkbox"/> Epilepsy           | <input type="checkbox"/> Kidney disease     | <input type="checkbox"/> Prosthesis                   | <input type="checkbox"/> Tuberculosis      |
| <input type="checkbox"/> Bladder issues    | <input type="checkbox"/> Fibromyalgia       | <input type="checkbox"/> Liver disease      | <input type="checkbox"/> Psychiatric care             | <input type="checkbox"/> Tumors/growths    |
| <input type="checkbox"/> Bleeding disorder | <input type="checkbox"/> Fractures          | <input type="checkbox"/> Lung issues        | <input type="checkbox"/> Rheumatoid arthritis         | <input type="checkbox"/> Typhoid fever     |
| <input type="checkbox"/> Breast lump       | <input type="checkbox"/> GERD               | <input type="checkbox"/> Measles            | <input type="checkbox"/> Rheumatic fever              | <input type="checkbox"/> Ulcers            |
| <input type="checkbox"/> Bronchitis        | <input type="checkbox"/> Glaucoma           | <input type="checkbox"/> Migraines          | <input type="checkbox"/> Scarlet fever                | <input type="checkbox"/> Vaginal infection |
| <input type="checkbox"/> Bulimia           | <input type="checkbox"/> Goiter             | <input type="checkbox"/> Miscarriage        | <input type="checkbox"/> Sexually transmitted disease | <input type="checkbox"/> Whooping cough    |
| <input type="checkbox"/> Cancer            | <input type="checkbox"/> Gonorrhea          | <input type="checkbox"/> Mononucleosis      |   | Other _____                                |
| <input type="checkbox"/> Carpal tunnel     | <input type="checkbox"/> Gout               | <input type="checkbox"/> Multiple Sclerosis |   | _____                                      |
| <input type="checkbox"/> Cataracts         |   | <input type="checkbox"/> Mumps              |   |  |

Please complete back side of this form.

Patient Name: \_\_\_\_\_

**FAMILY HISTORY:**

Please fill in spaces that apply. Since environment can be a factor, please circle if they live close to you.

CONDITION	FATHER age	MOTHER age	BROTHERS age(s)	SISTERS age(s)	SPOUSE	CHILDREN age(s)
Arthritis						
Asthma						
Back problems						
Bursitis						
Cancer						
Constipation						
Diabetes						
Disc problems						
Ear aches						
Emphysema						
Epilepsy						
Hay fever						
Headaches						
Heart trouble						
High blood pressure						
Insomnia						
Kidney problems						
Liver problems						
Nervousness						
Neuritis						
Pinched nerve						
Scoliosis						
Sinus problems						
Stomach problems						
Other						

Is there anything else you would like us to know? \_\_\_\_ No \_\_\_\_ Yes

If yes, please explain \_\_\_\_\_

Please **Initial:**

\_\_\_\_ ACC may send me personal correspondence (i.e.: birthday cards, special event notifications, etc.) via email, text messages, and/or phone calls.

\_\_\_\_ I authorize the use and disclosure of my name, likeness, image, voice, appearance, performance and/or testimonial for marketing and promotional purposes by ACC. I authorize without limitation the right to edit, mix or duplicate, and to use or re-use this media and information as ACC may elect. I recognize that I have no interest, ownership or copyright in any product resulting from this media and information. I understand that I may revoke this authorization at any time, but such revocation must be in writing. Revocation affects disclosures moving forward and not retroactive.

Signature \_\_\_\_\_ (D.O.B) \_\_\_\_ / \_\_\_\_ / \_\_\_\_ ) DATE: \_\_\_\_\_